

Press release – Paris, September 2nd, 2022

Following an extensive digital roadshow, SAGESS successfully launched its first public transaction since 2016 on August 31st, 2022, a new EUR 1 billion benchmark due 7 September 2032. The high-quality order book exceeded EUR1.9bn.

The transaction constitutes the largest amount ever raised by SAGESS and its first issuance under its Euro Medium Term Notes (EMTN) program.

This new transaction is rated AA by S&P and bears a coupon of 2.875% corresponding to an initial credit margin of OAT+85bps, equivalent to MS+54bps.

Bonds will be admitted to trading on the regulated market of Euronext Paris from September 7, 2022 (ISIN code: FR001400CKB2).

Base Prospectus: www.amf-france.org or <https://www.sagess.fr/en/finance/information/bonds-presentation>

For this transaction, Natixis CIB (Sole Structuring Advisor) and HSBC acted as Global Co-ordinators. BNP Paribas, Crédit Agricole CIB, CIC, HSBC and Natixis were Joint Lead Managers.

Clifford Chance and Allen & Overy respectively advised SAGESS and the banks in charge for the new issuance.

About SAGESS : www.sagess.fr

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